

Department of Education

NATIONAL CAPITAL REGION



24 May 2024

OFFICE MEMORANDUM	
ORD-2024- 5 0 3	

To: All Regional Office Personel

AMENDEMENTS TO MEMORANDUM NO. ROP 102 S. 2022 (DEPED NCR COMPETENCY-BASED PERFORMANCE MANAGEMENT SYSTEM GUIDELINES)

- 1. Pursuant to DO 2 s. 2015 "Guidelines on the Establishment and Implementation of the Results-based Performance Management System (RPMS) in the Department of Education", CSC Memorandum Circular No. 19 s. 2016 otherwise known as the "Program to Institutionalize Meritocracy and Excellence in Human Resource Management" (PRIME-HRM), and in accordance with the Memorandum DM-HROD-2023-0617- "DepEd RO and SDO Office Functions Version 3", all Regional Office Personnel (ROP) are hereby informed of the above-captioned subject.
- 2. The attached DepEd NCR Competency-Based Performance Management System Guidelines (CPMS) have been updated to incorporate related guidelines and the use of an automated PRIME Performance Management System (PPMS). These changes likewise align with the MATATAG Agenda, which is focused on "Take steps to accelerate the delivery of basic education facilities and services." Hence, amendments of some items, specifically on the following;

ITEMS, AREAS, AND SECTIONS	AMENDMENTS
II. Objectives and Framework -Objectives 1-8	
align office and individual functions and commitments with the DepEd NCR Regional Office strategic directions;	align office and individual functions and commitments with the DepEd NCR Regional Office strategic directions and Organization Outcomes;
2) Anchor roles and targets of the Chief Education Supervisors (CESs), Education Program Supervisors (EPSs), and the DO 25, s. 2020 - "National Adoption and Implementation of the Philippine Professional Standards for Supervisors". Similarly, the School Heads' roles and targewets to anchor on	2. anchor roles and targets of the Chief Education Supervisors (CESs), Education Program Supervisors (EPSs) on and the DO 25, s. 2020 - "National Adoption and Implementation of the Philippine Professional Standards for Supervisors".





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D.O. No. 24 s. 202- National Adoption and Implementation of the Philippine Profesional Standards for School Heads".	
3. Track accomplishments against the objectives to determining appropriate and corrective actions if needed;	3. track accomplishments against the objectives through the utilization of the PPMS the determining appropriate and corrective actions if needed;
4. Provide feedback on the progress of employees' work performance and accomplishments based on clearly defined goals and objectives;	4. provide feedback on the progress of employees' work performance and accomplishments based on clearly defined goals and objectives through coaching and mentoring;
5) Provide guideleines on the anlysis of OPCRF/IPCRF of the regionjal offcie and SDOs through the constituted PMT for RO Proper and NCR.	5) provide specific timelines for monitoring of employees' performance and submission of monitoring reports, OPCRF/IPCRF to the concerned offices; establish mechanisms in the review and evaluation of individual and office performance.
6) Provide specific trimelines for momnitoring of employee' performance and submission of monitoring reports, OPCRF/IPCRF to the concerned offices.	6) establish mechanisms in the review and evaluation of individual and office performance.
7) Serve as a tool for enhancment of employees' competencies and performance capacitry building through the Individual Development Plan, and	7) serve as a source of data for the results of Individual Development Plan (IDP), and Learning and Development Needs Analysis (LDNA) for crafting interventions in the enhancement of employees' competencies and performance, and
8) Identify the link of the Performance Mangement to otehr Human Resource System particularly on Learning and Developent and Rewards and Recognition.	8) illustrates the link of Performance Management to other Human Resource Systems particularly on Learning and Development and Rewards and Recognition.





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Part IV Performance Cycle/Process A. Phase I. Performance Planning and	Commitment
A. Phase I. Performance Planning and Commitment- The following are the Standard Operational Processes to be observed by the PMT, Division Chiefs, Unit Heads, and all RO employees.	A. Phase I. Performance Planning and Commitment-Standard Operational Processes to be observed by the PMT, Division Chiefs, Unit Heads, and all RO employees
1. The Regional Director presents the Department's Strategic Priorities/OPCRF to which the Chiefs of the functional divisions shall align their individual KRAs, roles, and targets to be reflected in their OPCRF.	1. The Regional Director through a Regional Executive Committee Meeting shall present the Regional Strategic Priorities to which the chiefs of the functional divisions shall align their OPCRF.
2. A Regional HR Assembly shall be held to present the Department's Strategic Priorirites, explain, and discuss the pertinent provisons of the RPMS Guidleines and prepare the harmonized the calendar of activities.	2. The Regional HR Assembly shall be held to present, explain, and discuss the Regional Strategic Priorities, RPMS Guidelines, orientation on the use of PPMS, and disseminate the harmonized Calendar of Activities.
3. In a scheduled date, the Chiefs of the Functional Divisions shall present their OPCRs to the Performance Management Team (PMT). The Assistant Regional Director, as the Chairman of the PMT, shall recommend the approval of the OPCRF of the Chiefs of the Functional Divisions.	of the Functional Divisions shall present their OPCRs to the Performance Management Team (PMT). The Assistant Regional Director, as the
4. Once the OPCRF is approved, the chief of the Functional Division shall discuss the OPCRF with his/her subordinates. OPCRF and IPCRF tempklate is displayed in Annex F and G.	chief of the Functional Division shall discuss the OPCRF with his/her subordinates. The OPCRF is displayed
5. a. i. Office KRAs, objectives, and performance indicators must be anchored on the overall organizational outcomes and PPSS Domains.	5. a. i. Office KRAs, objectives, and performance indicators must be anchored on the overall organizational outcomes. Chief Education Supervisors shall likewise integrate the PPSS Domains with the Office KRAs, objectives, and performance indicators.







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5. a. ii. Individ	ual KRAS, C	bjectives	and
performance	indicators	must	be
anchored or	n Office	KRAs	and
objectives, and	PPSS Dom	ains.	

5. a. ii. Individual KRAS, Objectives and performance indicators must be anchored on Office KRAs. Education Program Supervisors shall likewise integrate the PPSS Domains with their Individual and Office KRAs, objectives, and performance indicators.

- 5. c. The Division Chiefs/ Heads shall provide technical inputs in defining KRAs, setting objectives, identifying timelines, assigning weight, and crafting performance indicators.
- 5. c. The Division Chiefs/ Heads shall provide technical inputs in defining KRAs, setting objectives, identifying timelines, assigning weight, and crafting performance indicators. IPCRF is displayed in Annex G which is likewise embedded in the PPMS.
- 5. e. The rater and ratee commit and reach an agreement by signing the OPCRF and IPCRF. This shall be approved by the approving authority: OPCR of the Divison Chiefs by the Regionjal Director: IPCRF of the Section / Unit Heads by the Assistant Regional Director
- 5. e. The rater and ratee commit and reach an agreement by signing the OPCRF and IPCRF. This shall be approved by the approving authority. Below is the Approving Authority of the Ratees and Raters;

Ratee	Rater	Approving Authority
Functional Division Chief	Asst. Regional Director	Regional Director
Unit/Section Head	Functional Division Chief	Asst. Regional Director
Employee under the supervision of the Functional Division Chief	Functional Division Chief	Asst. Regional Director
Employee under the supervision of the Unit/Section Head	Unit/Section Head	Functional Division Chief





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B. Phase II. Performance Monitoring and Coaching

3. Downey's TGROW Model may be adapted as a tool to easily identify and provide relevant solutions to concerns.

3. Downey's TGROW Model may be adapted as a tool to easily identify and provide relevant solutions to concerns.

Using the tool, the coach/mentor serves as a facilitator, guides the coachee/mentee in choosing the best options. This will provide the latter with the opportunity to develop one's career and improve one's work performance according to his perceived needs. Similarly, it will help the personnel gain clarity on what goals to achieve.

Using the RPMS tools in Phase II of the PPMS, the coach/mentor serves as a facilitator and guides the coachee/mentee in choosing the best options. This will provide the latter with the opportunity to develop one's career and improve one's work performance according to his perceived needs. Similarly, it will help the personnel gain clarity on what goals to achieve.

Coaching / Mentoring Plan Based on TGROW Model

TGROW stands for Topic, Goal, Reality, Options, and Way Forward. Details of the stages are discussed as follows:

DepEd NCR shall adopt Downey's TGROW Model in the provision of coaching and mentoring. TGROW stands for Topic, Goal, Reality, Options, and Way Forward. Details of the stages are discussed as follows:

- 5. The template on Monitoring and Coaching shows how to address a particular gap/s in the employee's work performance. The action plan may be crafted by the individual employee based on their assigned PPAs. Performance Monitoring and Coaching Form is attached as Annex A.
- 5. The RPMS Tool templates in Phase II of the PPMS shall serve as guide on how to address a particular gap/s in the employee's work performance. The action plan may be crafted by the individual employee based on their assigned PPAs with the help of the immediate superior. For reference, RPMS Tool Templates are attached in Annexes A, B, and C, which are likewise embedded in the PPMS.

The Monitoring and Coaching Form

- c. Activity. (PPA assigned and other related tasks given). This refers to a specific Program, Project, Activities, and other related works assigned to an employee.
- c. KRA/Activity. This is a mandate and or PPA assigned and other related tasks given. PPA stands for a specific Program, Project, Activities, and other related works assigned to an employee.





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C. Phase III. Performance Review and Evaluation

1. The performance review and evaluation is done on a semestral basis as

follows:

First Semester –Last week of June Second Semester –First Week of December

- The performance review and evaluation are done on a semestral basis as follows:
 - First Semester done in the Last week of June. Second Semester – done on the First Week of December
- A Mid-year Performance Review 3. will be utilized to determine the achievement of deliverables. In exceptional cases when there is an intervening event beyond the control of the employee, a one-time recalibration of office and individual objectives will be allowed during the mid-year review to ensure the alignment of KRAs with the organizational goals. The Individual Performance Calibration Form attached in Annex D and E.
- 3. A Mid-year Performance Review shall be done to determine achievement of deliverables. exceptional cases when there is an intervening event beyond the control of the employee, a one-time recalibration of office and individual objectives will be allowed during the mid-year review to ensure the alignment of KRAs with the organizational goals. The Individual Performance Calibration Form attached in Annex D and E. (This should not be utilized to adjust when the target is not met).
- 4. The PMT and the Division Chiefs/ Section/Unit Heads shall carefully check and ensure that the KRAs and objectives are contributing/aligned to the organizational goal and objectives as well as to the PPSS Domains towards the agency's accomplishments.
- 4. Should there be calibrated OPCRF, the presentation before the PMT shall be done as scheduled. Adjustment on the IPCRF shall be scheduled right after the adjusted OPCRF has been approved.
- The PMT and the Division Chiefs/ Section/Unit Heads shall conscientiously verify who meet exceed in the competency requirements based on te results of the competency ratings accomplished individually by the em ployees. This would be the bases for identifying gaps, establishing remedial trainigs, performance apparaisal, and rewarding. These competencies shall nonitored developmewntal for purposes and sghall not be ferflected ingthe raitng.
- 5. The PMT and the Division Chiefs/ Section/Unit Heads shall carefully check and ensure that the KRAs and objectives are contributing/aligned to the organizational goal and objectives as well as to the PPSS Domains towards the agency's accomplishments.







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In evaluating the individual's demonstration of competencies, the rating scale is presented below.

SCALE	DEFINITION
5	Role model
4	Consistently demonstrates
3	Most of the time demonstrates
2	Sometimes demonstrates
1	Rarely demonstrates

5 trole model) - all competency indicators

- 4 (consistently demonstrates) four competency indicators
- 3 (most of the time demonstrates) three competency indicators
- 2 (sometimes demonstrates) two competency indicators
- 1 (rarely demonstrates) one competency indicator

- The PMT and the Division Chiefs/ Heads Section/Unit shall conscientiously verify who meets or exceeds the competency requirements based on the results of the competency ratings accomplished individually by the employees. This would be the basis for identifying gaps, establishing remedial training, performance appraisal, and rewarding. These competencies shall be monitored for developmental purposes and shall not be reflected in the final rating.
- 7. Self-rating of the OPCRF/IPCRF be required prior to the rater-ratee discussion.
- In evaluating the individual's demonstration of competencies, the rating scale is presented below.

SCALE	DEFINITION
5	Role model
4	Consistently demonstrates
3	Most of the time demonstrates
2	Sometimes demonstrates
1	Rarely demonstrates

5 (role model) - all competency indicators

- 4 (consistently demonstrates) four competency indicators
- 3 (most of the time demonstrates) three competency indicators
- 2 (sometimes demonstrates) two competency indicators
- 1 (rarely demonstrates) one competency indicator
- The final OPCRF shall be agreed upon by the PMT and Divison Chiefs as ratees. The IPCRF shall be agreed upon by the respective Chiefs/Section/Unit Heads and rateees. Ratees shall present the Means of Verificatrions.

Accomplishment

of Competencies. There are three (3) sets of competencies to be exhibited by the employees in the workplace at all times which are found in Phase II of the Core Behavioral system namely, Competencies, Core Skills. Leadership Skills. In accessing the first system, the two competencies shall be accomplished by all Regional Office Employees while the last set which is the Leadership Competencies shall be accomplished by the Functional Division Chiefs, Unit and Sections Heads, Education Program Supervisors, and other employees who hold managerial positions.





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- 9. If the rating of the OPCRF/IPCRF is Unsatisfactory/Poor, the PMT and or the Divison Chiefs/Section/Unit heads shall inform the Divison and or the ratee. Coaching feedback and appropriate intervention shall be provided where and when necessary.
- 9.1 Relevant learning and developmental needs of the employee shall be identified based on the result of the performance evaluation to be reflected in the part IV of the IPCR.
- 10. When necessary, the PMT may convene through a Kumustahan to discuss relevant issues and concerns on performance managmeent and come jup with agreement or solutions.

Kumustahan (from the Tagalog word "Kumusta" which means way of knowing the situation of a person) is a term for the gathering of a group of people in an organization either through face-to-face or virtiual interaction to share information or discuss relevant issues and concerns in order t oreach an agreement towards the attainment of common goals.

- 9. Learning and Development Needs Assessment (LDNA). To identify the individual competencies to be enhanced, the PRIME PMS system provides three assessors per employee aside from the self-assessment, namely, peer. subordinate, and immediate superior assessors. The assessment results provide the employee's gained ratings with the following categories: Exceeds, Match, and not Match. Middlelevel Managers are included in the assessment.
- 10. LDNA Results. The LDNA results together with the IDP results shall be the basis for developing the prioritized initiatives and interventions.







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11. **Rubrics for Performance Measures**. To have uniformity in quantifying the performance measures, below are the suggested rubrics for performance measures that shall serve as a guide in crafting specific indicators.

Rubrics for Performance Measures. Below are the suggested descriptions for quantifying the performance measures. It shall serve as a guide in crafting specific indicators. However, ratees may deviate from this template and craft their specific rubrics to achieve their objectives. The attached Enhanced Performance Indicators for Common Functions across Positions may likewise serve as a reference.

		CATEGORIES	OF PERFORMANCE M	EASURES
Scale	Range	Effectiveness/Quality - the extent to which actual performance compares with targeted performance. The degree to which objectives are achieved and the extent to which targeted problems are solved. In management, effectiveness relates to getting the right things done.	-the extent to which time or resources are used for the intended task or purpose. Measure whether targets are accomplished with a minimum amount or quantity of waste, expense, or unnecessary effort.	Timeliness - measures whether the deliverable was done on time based on the requirements of the rules and regulations, and/or clients/ stakeholders. Time-related performance indicators evaluate such things as
		Tasks accomplished with no error.		Accomplished/ Conducted /Attended as scheduled/prior to deadline
		Gained a rating between 4.00 to 4.50 or Outstanding in the QAME Result. 96-100% compliance with quality standards.	96-100% of the tasks were accomplished.	Accomplished with in the 25% of the allotted time
				Received documents and





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	5	4.50- 5.00	96-100% received correspondence were pre- disseminated	documents and operly recorded and	correspondence in a day were immediately recorded and disseminated within the day of receipt
			Excellently conducted preventive maintenance of the service vehicle before and after use	Always conducted preventive maintenance of the service vehicle before and after use	
			Travel, leave, and transfer requests were excellently acted upon	96-100% travel, leave, and transfer requests were acted upon	Done as scheduled/ within three days
				96-100% deducted/withheld are remitted	Prepared within 10 days following the month
			Documents received daily were always checked.	96-100% of documents received daily were filed and encoded in the Database	Done as scheduled
		20.50	Tasks accomplished with one or two minor errors. Participants gave a rating between 2.50 to 3.49 or Outstanding in the QAME Result.	90-95% of the tasks were accomplished.	3 days after
		3.50- 4.49	90-95% compliance to quality standards		Accomplished within 50% of the allotted time
			90-95% received documen were properly recorded an		Received documents and correspondence in a day were recorded and disseminated the following day
			Very satisfactorily conducted preventive	Often conducted preventive	





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		maintenance of the service vehicle before and after use	maintenance of the service vehicle before and after use	
		Travel, leave, and transfer requests were Very satisfactorily acted upon	90-95% travel, leave, and transfer requests were acted upon	3 days after
			90-95% deducted/withheld are remitted	Prepared within 15 days following the month
		Documents received daily were usually checked.		3 days after
		Tasks accomplished with three-to four minor errors. Outstanding in the QAME Result.	85%-89% of the tasks were accomplished.	5 days after
		Participants gave a rating between 1.50 to 2.49 or Outstanding in the QAME Result.		accomplished within the allotted time.
		85-89% compliance to quality standards		
3	2.50- 3.49	85-89% received documen were properly recorded an		Received documents and correspondence in a day were recorded and disseminated 2 days after
		Satisfactorily conducted preventive maintenance of the service vehicle before and after use	conducted	





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		Travel, leave, and transfer requests were satisfactorily acted upon	85-89% travel, leave, and transfer requests were acted upon	5 days after
			90-95% deducted/withheld are remitted	Prepared within 20 days following the month
		Documents received daily were frequently checked.	85-89% of documents received daily were filed and encoded in the Database	5 days after
		Tasks accomplished with more than five errors.	80-84% of the tasks	8 days after
		Participants gave a rating between 1.00 to 1.49 or Outstanding in the QAME Result.	were accomplished.	accomplished beyond 25% of the allotted time
2	1.50- 2.49	quality standards 80-84% received documents and correspondence were properly recorded and disseminated		Received documents and correspondence in a day were recorded and disseminated 3 days after
		Unsatisfactorily conducted preventive maintenance of the service vehicle before and after use	preventive	
		Travel, leave, and transfer requests were unsatisfactorily acted upon	and transfer	8 days after
			80-84% deducted/withheld are remitted	Prepared within 25 days following the month





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		Documents received daily were sometimes checked.	80-84% of documents received daily were filed and encoded in the Database	5 days after
		Tasks accomplished need total revision.	79% and below of the requirements are complied.	10 days after
		Activities did not pass through the QAME process. 79% and below accomplished to quality standards	79% and below accomplished.	accomplished beyond 50% or more of the allotted time
1	1.00- 1.49	79% and below received documents and correspondence were properly recorded and disseminated		Received documents and correspondence in a day were recorded and disseminated 4 days after
		Poorly conducted preventive maintenance of the service vehicle before and after use	Seldom conducted preventive maintenance of the service vehicle before and after use	10 days after
		Travel, leave, and transfer requests were poorly acted upon	79% and below travel, leave, and transfer requests were acted upon	
			79% and below deducted/withheld are remitted	Prepared within 30 days following the month
		Documents received daily were never checked.	79% and below of documents received daily were filed and encoded in the Database	10 days after

The performance indicators need not to have all three categories. Some performance may only be rated quality and efficiency, some on quality and timeliness and others on efficiency only.





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12. Self-rating of the OPCRF/IPCRF be required prior to the rater-ratee discussion.
13. The final OPCRF rating shall be agreed upon by the PMT and Division Chiefs as ratees. The IPCRF shall be agreed upon by the respectiv Chiefs/Section/Units Heads and Ratees. Means of Verifications that are uploaded by the respective Functional Divisions in the PPMS shall be utilized by the ratees upon validation.
14. Validation of Outstanding ratings. The following are the key factors to consider in validating the Outstanding ratings in the OPCRF/IPCRF. a. Individual presentation of OPCRF/IPCRF. b. Alignment of objective statements and performance indicator. c. Alignment of uploaded MOVs with the performance indicator and performance measures. d. Alignment of provided rating with the objective. e. Determine the final rating
15. Should the OPCRF/IPCRF rating be Unsatisfactory/Poor, the PMT and or the Division Chiefs/section/Unit heads shall inform the Division and or the ratee. Coaching feedback and appropriate interventions shall be provided where and when necessary.
16. Relevant learning and developmental needs of the employee shall be identified based on the result of the performance evaluation reflected in part IV of the IPCR and LDNA results.





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17. When necessary, the PMT may convene through a Learning Engagement Activity "to discuss relevant issues and concerns on performance management and come up with agreement or solutions.

The DepEd NCR Performance Management Team (DepEd NCR PMT)

The Composition of the DepEd NCR Regional Office Proper Performance Management Team (PMT) is as follows;

The Composition of the DepEd NCR Regional Office Proper Performance Management Team (PMT) is as follows;

Adviser: Regional Director DepEd -NCR Chairperson: Assistant Regional Director

Adviser: Regional Director DepEd -NCR Chairperson: Assistant Regional

Director

Members:

Chief, ASD

Chief, CLMD

Chief, ESSD

Chief, Finance Division

Chief, FTAD

Chief, HRDD-NEAP

Chief, PPRD

Chief, QAD

Level I Representative Level II Reperesentative

Secretariat: Administrative Officer V,

ASD-Personnel Section

(2) EPS II, HRDD NEAP

PMT Technical Working Group

Head, Legal Unit

EPS, CLMD

EPS, HRDD-NEAP

EPS, FTAD

EPS, PPRD

Head, Records Section

SAO, Finance Division

Performance Management Focal Person

Members:

Chief, ASD

Chief, Finance Division

Chief, PPRD

EPS

PASS Representative

NEU Regional Reperesentative

Secretariat: Performance Management

Focal Person

Administrative Officer V, ASD-Personnel Section (2) EPS II, HRDD NEAP





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Functions of The DepEd NCR R Management Team	egional Office Proper Performance
	Secretariat -Set a Consultation meeting with the PMT for the purpose of discussing the targets set and ratings in the Office Performance Commitment FormServe as documenters during the PMT engagement activitiesCoordinate with FDs collaborate with the PMT members and perform other assigned tasks with the PPRD in the conduct of activities relative to the Regional Office PRIME Performance Management System.
Meetings of the PMT	I.
	PMT meetings shall be done based or the approved Calendar of activities Special or Emergency meetings may be scheduled when necessary. PMT Members who are on official leave of absence are excused from attending meetings whether regular, special, or emergency.
V. Integration of Performance Manage	ment to other HR Systems
	Par. 3 The implementation of the newly established DepEd NCR automated systems is vital in the operation of the four Human Resource Pillars. The automated systems are PRIME Performance Management System (PPMS), Learning and Development Information System (LDIS), and Human Resource Information System (HRIS) Utilizing these systems enables the employees across functional divisions to perform their tasks effectively and efficiently in which the organization's strategic goals have a greater chance to be attained.





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The Four HR Systems

1. Recruitment, Selection, Placement and Induction (RSP)

Attracts, finds, and hires the bestqualified candidates, from within or outside the organization, for vacant positions, in a timely and cost-effective manner. RSP integrates the employee to the organization, tracks records of the work-related activities, continuously provides employee orientations on thier rights, benefits previleges to keep trhem motivated, informed, and updated.

RSP ensures that the organization and its manpower are able to respond to the challenges and opportunities of the 21st century with a focus on the delivery of accessible, relevant, quality, and liberating basic education which includes policies and processes on application, evaluation, selection, and appointment for teaching positions pursuant to the 19887 Philippine

Constitution, the Administrative Code of 1987 and Civil Service Rules and Regulations.

1. Recruitment, Selection, Placement and Induction (RSPI)

Attracts, finds, and hires the bestqualified candidates, from within or outside the organization, to fill vacant positions, in a timely and cost-effective manner. Induction on the other hand is the process in which newly hired employees are introduced to and oriented on their new jobs and to adjust to their working environment. The adoption of HRIS helps the RSPI process faster and more convenient.

RSPI tracks records of work-related activities and continuously provides employee orientation on their rights, benefits, and privileges to keep them motivated, informed, and updated. Likewise, RSPI ensures that the organization and its manpower are able to respond to the challenges and opportunities of the 21st century with a focus on the delivery of quality,

accessible, relevant, and liberating basic education which includes policies and processes on application, evaluation, selection, and appointment for teaching positions pursuant to the 19887 Philippine Constitution, the Administrative Code of 1987 and Civil Service Rules and Regulations.

2.Learning and Development (L&D)

Defines the stepwise processes of the L&D subsystems, i.e., LDNA, L&D Planning, L&D Program Designing, L&D Program Delivery and QAME, to ensure that the appropriate L&D interventions are given to the deserving personnel based on the L&D priorities and identified gaps.

1. The IDP of all personnel is consolidated to serve as input to

3. Learning and Development (L&D)

Defines the stepwise processes of the L&D subsystems, i.e., LDNA, L&D Planning, L&D Program Designing, L&D Program Delivery and QAME, to ensure that the appropriate L&D interventions are given to the deserving personnel based on the L&D priorities and identified gaps which are generated through the PPMS.

a) The IDP of all personnel is





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officials and employees for their effciency, creativity, innovativenes, integrity, and productivity in the public service whether individual or in groups, as well as their suggestions, inventions, superior accomplishment, and other personal efforts which contribute to the efficiency, economy, improvemnt in government operations, or for otehr extraordinary acts or service oin the public interest.

The data provided by the PM pillar serves as the basis for determining potential employees. The R&R pillar recognizes and rewards officials and employees for their creativity. innovativeness, efficiency, integrity, and productivity in public service whether as an individual or in groups, as well as their suggestions, inventions, superior accomplishments, and other personal efforts that contribute to the efficiency, economy, or other improvement in government operations, or for other extraordinary acts or services in the public interest.

- 3. Regional Memorandum on Interim Guidelines on the Office Performance Planning and Assessment for FY 2024 Onwards is likewise attached as reference. OPCRF, and other RPMS tools to be used can be accessed and downloaded through the following links:
 - a) https://tinyurl.com/OPCRF2024onwards
 - b) https://tinyurl.com/OPCRFmidyrreview-temp2024
 - c) https://tinvurl.com/PMCF2024
 - d) https://tinyurl.com/OfficecalibrationF2024
- 4. Other provisions stipulated in the guidelines shall remain in force. These updates shall take effect immediately on the date of approval and release of this Memorandum.
- 6. For information, guidance, and strict compliance.

JOCELYN DR. ANDAYA

Director IV

/rjcepshrdd





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officials and employees for their effciency, creativity, innovativenes, integrity, and productivity in the public service whether individual or in groups, as well as their suggestions, inventions, superior accomplishment, and other personal efforts which contribute to the efficiency, economy, improvemnt in government operations, or for otehr extraordinary acts or service oin the public interest.

The data provided by the PM pillar serves as the basis for determining potential employees. The R&R pillar recognizes and rewards officials and employees for their creativity, innovativeness, efficiency, integrity, and productivity in public service whether as an individual or in groups, as well as their suggestions, inventions, superior accomplishments, and other personal efforts that contribute to the efficiency, economy, or other improvement in government operations, or for other extraordinary acts or services in the public interest.

- Regional Memorandum on Interim Guidelines on the Office Performance Planning and Assessment for FY 2024 Onwards is likewise attached as OPCRF, and other RPMS tools to be used can be accessed and reference. downloaded through the following links:
 - a) https://tinyurl.com/OPCRF2024onwards
 - b) https://tinyurl.com/OPCRFmidyrreview-temp2024
 - c) https://tinyurl.com/PMCF2024
 - d) https://tinyurl.com/OfficecalibrationF2024
- Other provisions stipulated in the guidelines shall remain in force. These updates shall take effect immediately on the date of approval and release of this Memorandum.
- 6. For information, guidance, and strict compliance.

JOCELYN DR. AN Director IV

/rjcepshrdd





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- the annual Regional Office Learning Plan.
- These will be used to identify various L&D Programs and interventions for all RO Personnel.
- The L&D Team provides a status report of accomplishment to the Chiefs of each FD and PMT.
- The Chief and the PMT consider the achievement of goals in the final rating of the IPCR and OPCRF respectively to see improvement in the KRAs.

- consolidated to serve as input to the annual Regional Office Learning Plan.
- b) These will be used to identify various L&D Programs and interventions for all RO Personnel.
- c) The L&D Team provides a status report of accomplishment to the Chiefs of each FD and PMT.
- d) The Chief and the PMT consider the achievement of goals in the final rating of the IPCR and OPCRF respectively to see improvement in the KRAs.
- e) The LDIS records the identified developed competencies based on the training attended by the participants.
- 3.Performance Management (PM)
 Concretizes the linkage between organizational thrusts and the performance management system. It ensures organizational effectiveness and tracks individual improvement and efficiency by cascading the institutional accountabilities to various levels, units, and individual personnel as anchored on the establishment of a rational and factual basis for performance targets, measures, and accomplishments.
- Performance Management (PM) Concretizes the linkage between organizational thrusts performance management system. It ensures organizational effectiveness and tracks individual improvement and efficiency by cascading the institutional accountabilities to various levels, units, and individual personnel as anchored on the establishment of a rational and factual basis for performance targets, measures, and accomplishments. Through the automated PPMS, individual and office performance is quickly gathered, interpreted, analyzed.

4.4. Rewards and Recognition (R&R)

Ensures the implementation of the Program on Awards and Incentives for Service Excellence (PRAISE) in DepEd NCR in recognizing and rewarding

Rewards and Recognition (R&R)

Ensures the implementation of the Program on Awards and Incentives for Service Excellence (PRAISE) in DepEd NCR





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Republika ng Pilipinas

Department of Education

OFFICE OF THE UNDERSECRETARY HUMAN RESOURCE AND ORGANIZATIONAL DEVELOPMENT

MEMORANDUM DM-OUHROD-2024-0586

TO

Undersecretaries

Assistant Secretaries

Bureau and Service Directors

Regional Directors

Schools Division Superintendents

Public Elementary and Secondary School Heads

All Others Concerned

FROM

WILFREDOE. CABRAL

Regional Director

Officer-in-Charge, Office of the Undersecretary for Human Resource

and Organizational Development

SUBJECT

INTERIM GUIDELINES FOR THE OFFICE PERFORMANCE

PLANNING AND ASSESSMENT FOR FY 2024 ONWARDS

DATE

: 27 March 2024

- Pursuant to DepEd Order (DO) No. 2, s. 2015 or the Guidelines on the Establishment and Implementation of the Results-based Performance Management System (RPMS) in the Department of Education and to ensure that the offices diligently and consciously integrate the agency priorities and strategic directions in work plans as determined during the office planning and commitment, this Department releases the Interim Guidelines for the Office Performance Planning and Assessment for FY 2024 Onwards, including the revised Office Performance Commitment and Review Form (OPCRF).
- This Interim Guidelines shall ensure that office plans, commitments, and
 performance account for the achievement and contribution of the different delivery
 units in all governance levels to the Agency's Organizational Outcomes as committed
 in the General Appropriations Act (GAA), Basic Education Development Plan (BEDP),
 and MATATAG Agenda, among others.
- 3. With this, offices shall utilize the Office Performance Commitment and Review (OPCR) Form, Revised 2024, as attached in Annex A, in reflecting the commitments and performance based on its office mandates, in ensuring the immediate integration of and alignment with the Agency's Organizational Outcomes, and in reflecting office's contributions in achieving the strategic priorities set under





Room 102, Rizal Building, Dept.d Complex, Meralto Ave., Pasig City 1600 Telephone Nov. (+632) 86337206, (+632) 86318494, (+632) 86366549 Email Address: usec brodal/deped gov.ph. | Website: www.deped.gov.ph.

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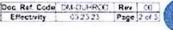
the MATATAG Agenda as well as their respective education development plans in the Region, Divisions, and schools as a direction in resolving basic education challenges.

- 4. The salient features of the revised OPCRF include the following:
 - Alignment of the office/school commitments with the overall Organizational Outcomes and Programs
 - b. Streamlining commitments and targets as follows:
 - Commitment to Organizational Outcomes office commitments and accomplishments based on the office functions and Key Result Areas (KRAs) with clear attribution to their direct contribution to the organizational outcomes/outputs indicated in the GAA Programs/Subprograms outputs/outcomes, BEDP Pillars, and MATATAG Agenda.
 - Innovating and Intervening Accomplishments office outputs/outcomes enabling, supportive, and/or contributory to the achievement of the organizational commitments and office Key Result Areas (KRAs).
 - Organizational Effectiveness office accomplishments in relation to the Performance-Based Bonus (PBB) oversight requirements.
 - Leadership Competencies competencies expected of heads of functional offices who hold managerial and executive/supervisory positions.
 - v. Core Behavioral Competencies individual competencies required from all DepEd personnel in all job groups within the organization, upholding the DepEd's core values and the Code of Conduct and Ethical Standards for Public Officials and Employees pursuant to RA 6713. They represent the way individuals embody and live the values of the organization and the civil service.
- 5. The revised OPCRF shall be used throughout the RPMS Cycle which covers the performance for one (1) whole year following a four-stage cycle, to wit: (i) Performance Planning and Commitment (Phase I); (ii) Performance Monitoring and Coaching (Phase II); (iii) Performance Review and Evaluation (Phase III); and (iv) Performance Rewarding and Development Planning (Phase IV).
- 6. The revised OPCRF shall be used by the heads of offices and functional offices/divisions/units in the Central, Regional, and Schools Division Offices, and heads of schools in the elementary and secondary levels. In addition, Assistant Directors in the CO, Assistant Regional Directors, Assistant Schools Division Superintendents, and Assistant School Principals shall likewise use the revised OPCRF to capture their specific performance contributing to the office/school plans and accomplishments.
- To provide guidance to offices, ratees, and raters in office performance planning, monitoring, and assessment, the comprehensive *Interim Guidelines* is attached as *Annex B*.
- Annexes of this Memorandum shall be made available for accessing/viewing and downloading at this link: https://bit.ly/OPCRF2024Annexes





Room 102, Rizal Building, DepEd Complex, Meraico Avel, Pasig City 1500 Telephone Nos.: (+632) 86337205, (+632) 86318494, (+632) 86366549 Email Address: use: hrod@deped.gov.ph | Website | www.deped.gov.ph









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- A series of national orientations shall be conducted to capacitate heads of
 offices and functional divisions in all governance levels on the interim guidelines and
 the accomplishment of the revised OPCRF. A separate Memorandum shall be issued
 on this.
- 10. For more information, please contact the Bureau of Human Resource and Organizational Development, 4th Floor, Mabini Building, Department of Education Central Office, DepEd Complex, Meralco Avenue, Pasig City through email at birred hidduceped gas ph or telephone number (02) 8470-6630.
- 11. Immediate dissemination of and strict adherence to this Memorandum is directed.





Room 102, Real Sulding, Dep£d Complex, Meralco Avel, Pasig City 1600 Telephone Nos. (+632) 86337206, (+632) 86318494, (+632) 86366549 Email Acdress lusechrod@deped.gov.ph | Website www.deped.gov.ph









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